

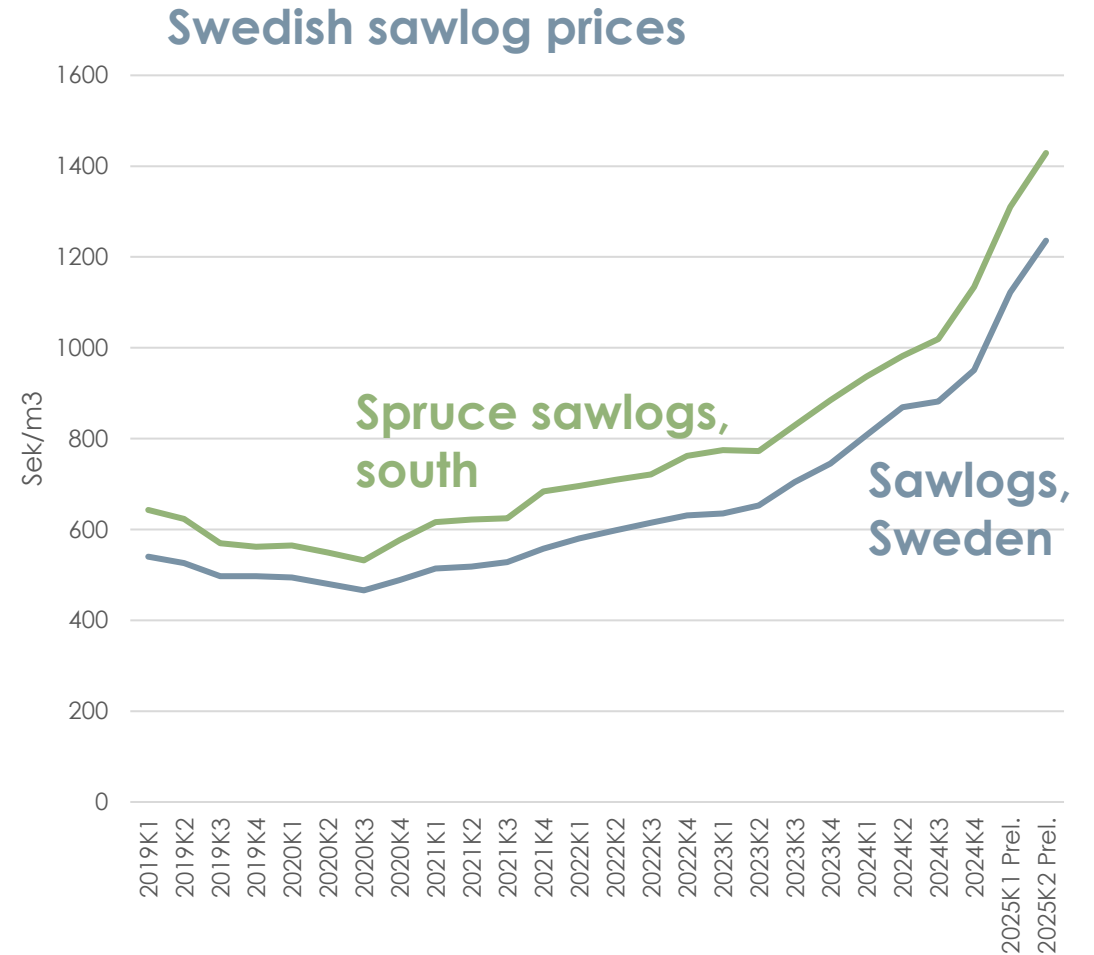
An aerial photograph of a dense forest, likely in Sweden, showing a mix of evergreen and deciduous trees. A large, semi-transparent green circle is overlaid on the left side of the image, containing the title and date. The sky is visible in the background, showing some clouds.

Skogsindustrierna

October 2025

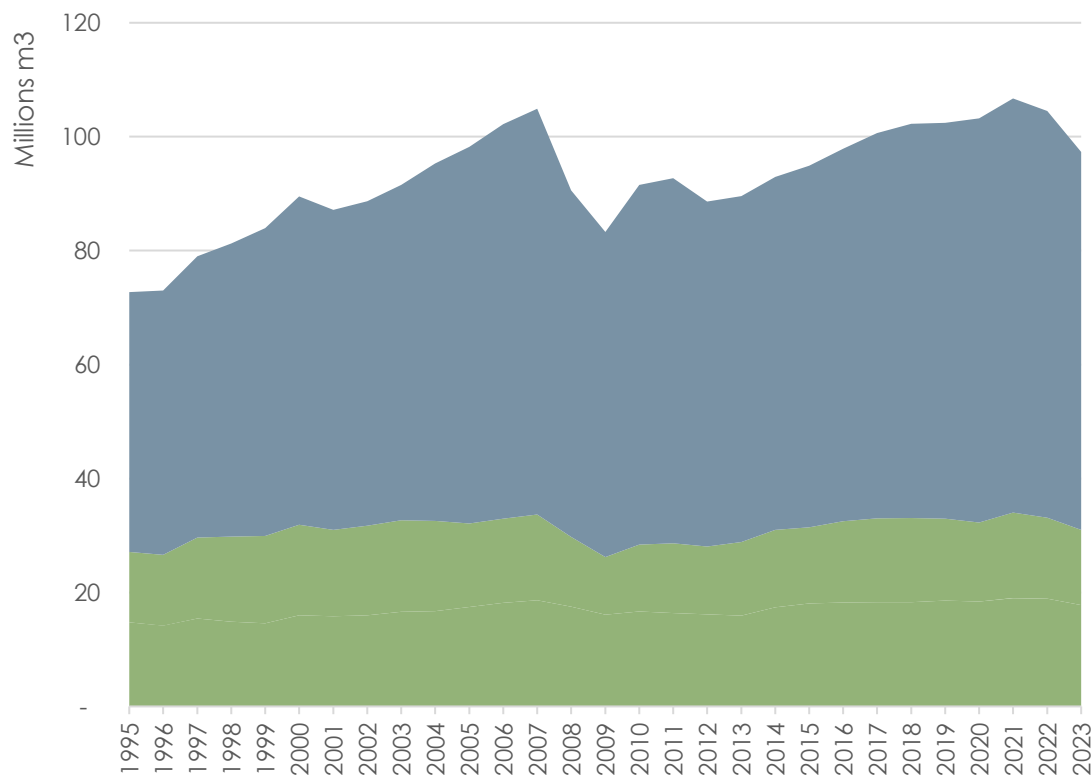
Current situation

- Current situation very difficult
- Costs have increased significantly over time in the region, despite a slowing market
- While product prices have not been able to keep up
- Domestic markets stagnating
- Curtailments + large investments = ?
- Many are losing money, and many are losing hope

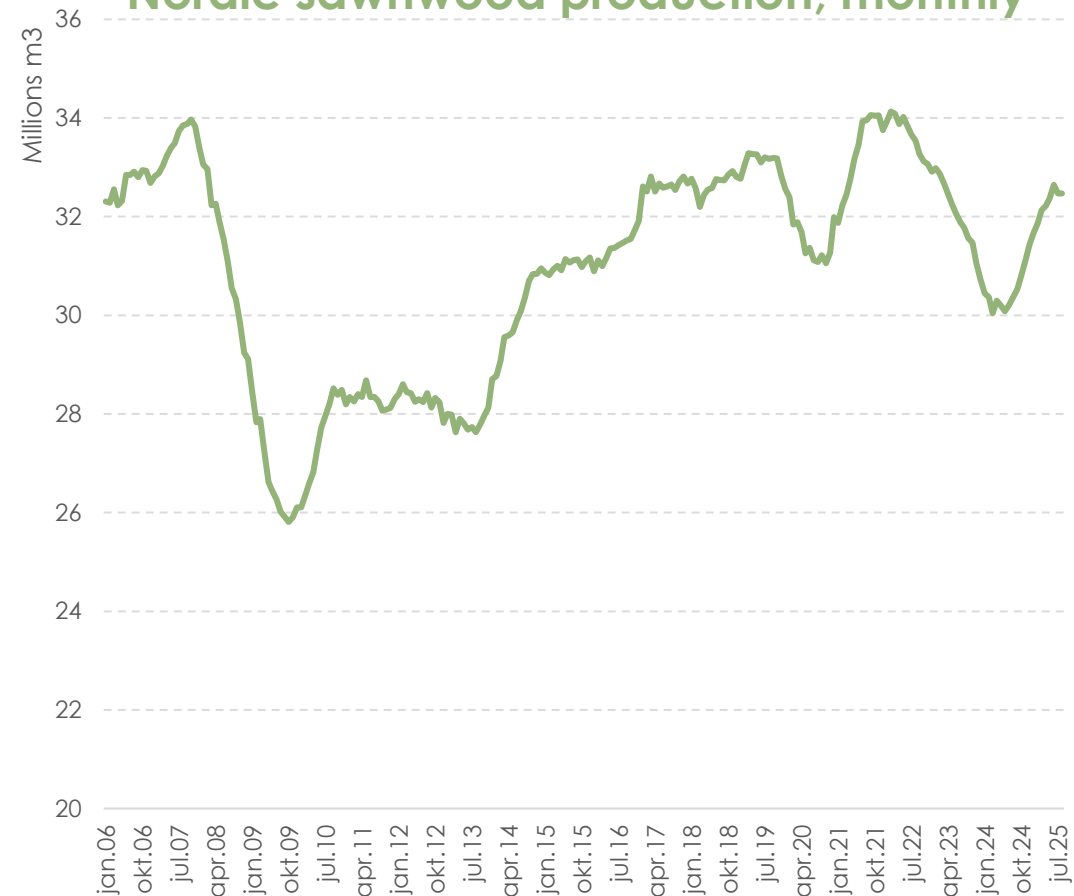


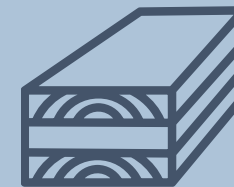
Sawnwood production, EU and Nordics

Sawnwood production EU27, yearly



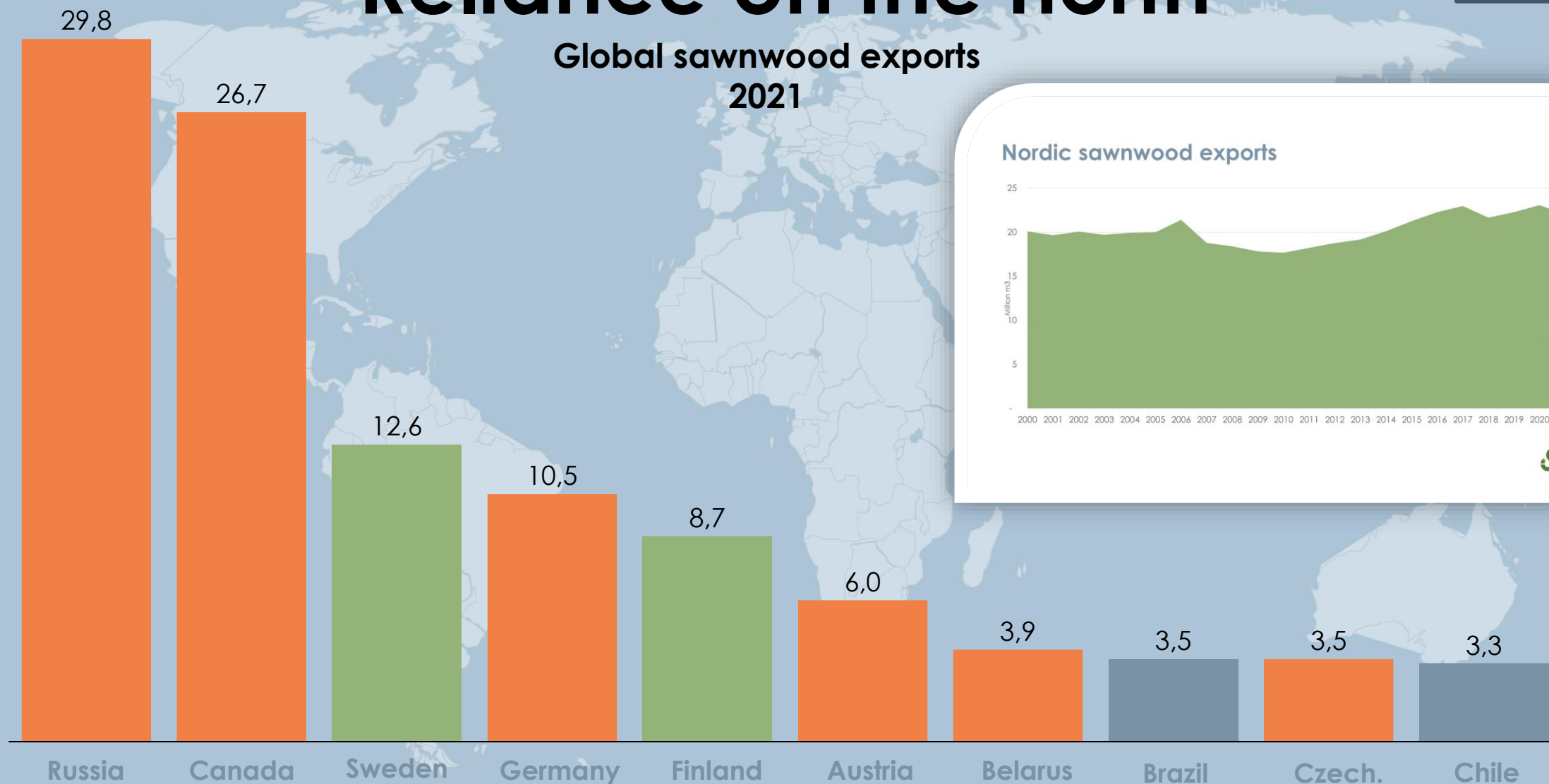
Nordic sawnwood production, monthly



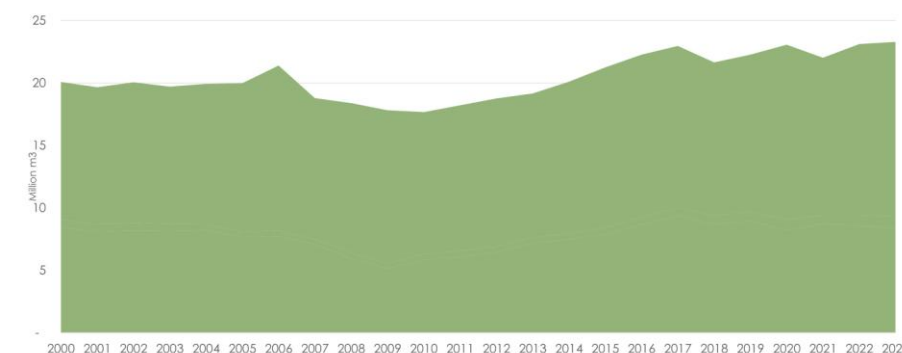


Reliance on the north

Global sawnwood exports
2021



Nordic sawnwood exports

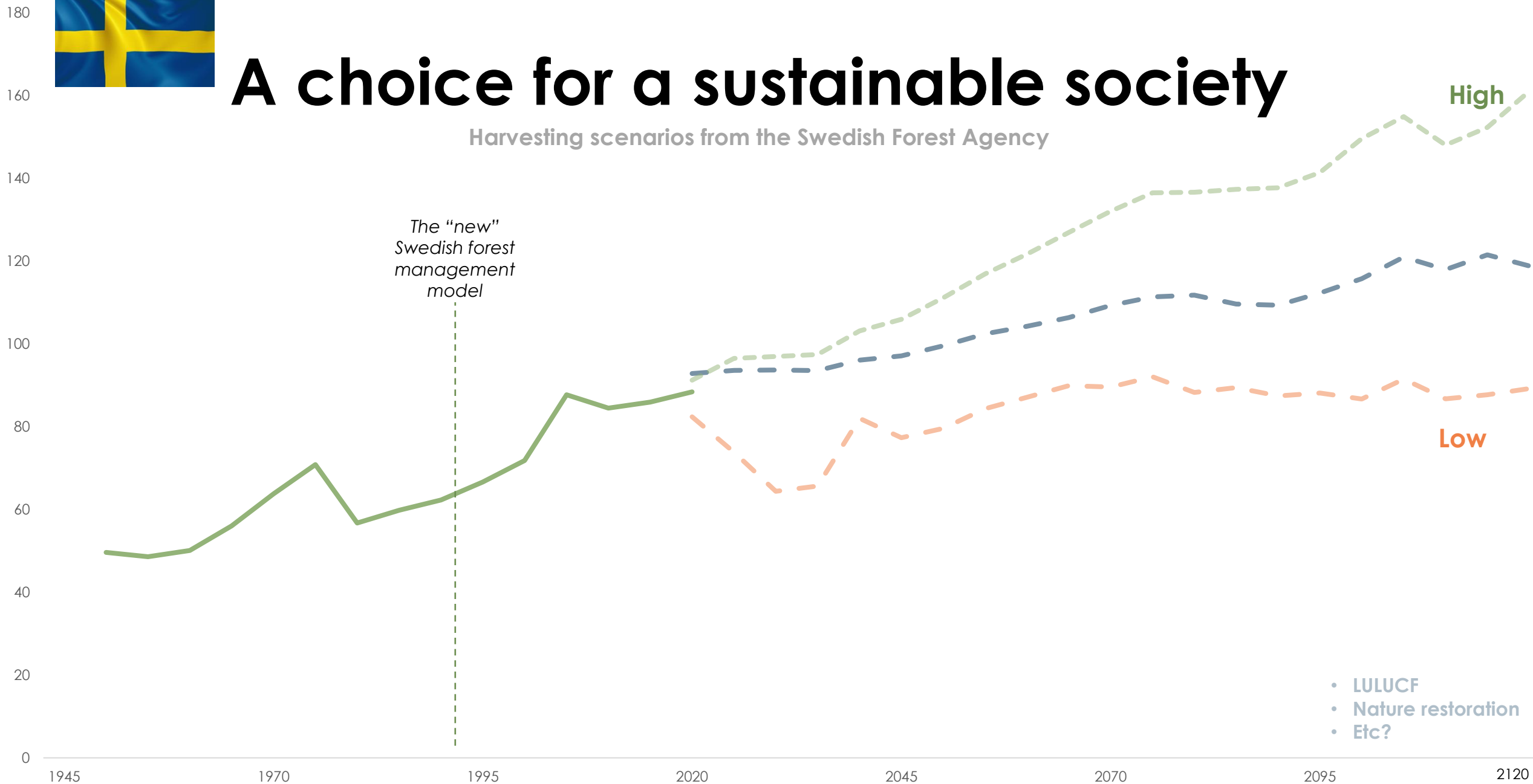


Swedish Forest Industries



A choice for a sustainable society

Harvesting scenarios from the Swedish Forest Agency



- LULUCF
- Nature restoration
- Etc?

If there's less resources?

- SDR – Small diameter roundwood
- Blue stained wood
- Spruce vs Pine for construction?
- Revolutionary technology, yield +1%
- Construction efficiency – the whole value chain
- More Engineered Wood Products
- *More volatility, and changed trade patterns*





Outlook & summary

- Current situation difficult, many are losing hope
- Nordics represent one of few regions globally where supply situation is positive (?)
 - But there are still risks of policy decisions impacting available supply
- Globally an increased demand over time, 5 – 20 years will turn its eyes to the north, but competition will be strong for available resources
- Europe will become an even more important market for Nordic exports



Christian.nielsen@skogsindustrierna.se
<https://www.linkedin.com/in/theforester/>